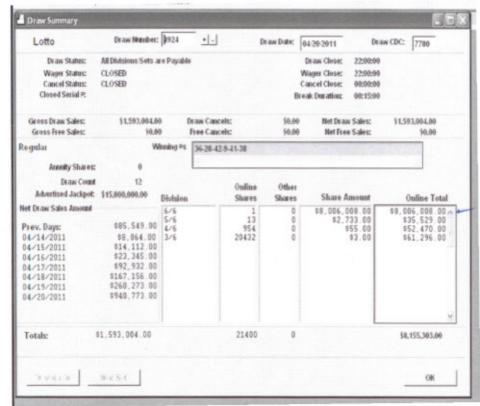
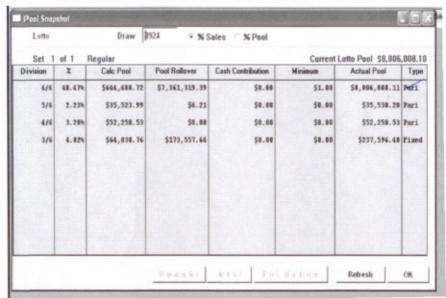
Lotto Texas ○ Drawing Results Form Draw Date: Wednesday, April 20, 2011

Draw # 1924

Annual Payments Option Total Annual Payment Number of Annual Annual Payments Jackpot Amount Per Payments Jackpot Prize Combined Jackpot Prize Each Ticket Sold: Tickets Sold: Amount: Initial Payment (First Cash Payment) 24 Annual Payments (Matured Investments) Cash Value Option Cash Value Jackpot Prize Number of Cash Value Amount Per Each Ticket Option Jackpot Prize Cash Value Combined Tickets Sold: 1 Jackpot Prize Amount: Sold: 9.682.818.00 9.682.818.00 Jackpot Prize Calculation 15,000,000.00 Advertised Jackpot Amount Cost of 24 Investments 9.082.818.00 Initial Payment (excluding excess available) 600.000.00 Cost of 25 Payments (excluding excess available) 9,682,818.00 Amount Available (applicable sales contribution for the jackpot (1st) prize.) 8,006,008.11 (1.676,809.89)Difference Between Amount Available and the Cost of 25 Payments Additional Sales Contribution 0.00 (The excess will be divided equally between each jackpot prize share. For the annual payments option, the excess funds will be applied to the initial payment.) Total Cost of Prizes (Including Excess Available) 9,682,818.00 Decrease in Authorized Sources Decrease (1,676,809.89) Bonus Calculated on Advertised 150.000.00 Bonus Calculated on Advertised + Sales 150.000.00 Total 1% Bonus 150,000,00 # Retailers 1 Total Per Each Retailer 150,000.00 Based on Advertised Prepared by ne Commission will pay a bonus of one percent (1%) of the Lotto exas advertised jackpot or the jackpot based on sales, whichever is iter, up to \$500,000 for any drawing, to the retailer(s) who sell(s) the ekpot prize ticket(s). The one percent Lotto Texas retailer bonus is part iel. That is, should there be multiple jackpot prize tickets sold by Reviewed er, the one percent bonus will be divided equally Approved by:





Mary Arm Williamson

David J. Schenck Commissioner

Wenston Krame Commissioner



TEXAS LOTTERY COMMISSION

Gary Grief, Duputy Executive Director

Philip 11 Sanderson, Charitable Bingo Operations threes

Date:

April 21, 2011

To:

Comptroller of Public Accounts

TTSTC - Investments

Attention: Kelly

From:

Office of the Controller

FAX:

FAX:

PHONE:

344-5066

463-5909

463-6040

Subject: Cash Value Option Non-Purchase (Trade Inquiry)

1 Cash Value Option Ticket(s)

Lotto Draw # 1924

Draw Date 4/20/2011

DO **NOT** PURCHASE THIS INVESTMENT THIS IS FOR INFORMATIONAL PURPOSES ONLY.

Please solicit information regarding the cost to pay an annual installment of \$600,000.00 over 25 years for a total payout of \$15,000,000.00

If you have any questions, please call Tia Pair at 344-5112, Diana Cullen at 344-5403, Susan Beasley 344-5207, or Dayna Collins at 344-5489.

Thanks.

Date: 4-21-11

Reviewed:

Kelly Stuckey, Financial Operations Manager

TTSTC Confirmation:

Date: 421.//

Signed: /My & INVOFICER

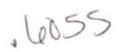
W/P Ref Pages 1 of 3

LOTTERY FINA	NCING	CAL	CULA	TOR	Page 1 of 2
	PAYT DATE	YIELD	PRICE	COST	RV
SETTLEMENT DATE 4/27/11	4/15/12	10	00.000	600000.00	600000.00
NUMBER OF PAYMENTS/YEAR 1	4/15/12 0	.274	99.736	598416.00	600000.00
NUMBER OF PAYMENTS 25 OR	4/15/13 0	.729	98.579	591474.00	600000.00
_	4/15/14 1	.272	96.308	577848.00	600000.00
DAY COUNT BASIS 1	4/15/15	.772	93.240	559440.00	600000.00
[1=ACT/ACT, 2=30/360,		.260	39.438	536628.00	600000.00
3=ACT/ACT(NO EOM),	4/15/17 2	.658	35.422	512532.00	600000.00
4= 30/360(NO EOM)]			31.437	488622.00	600000.00
			77.427	464562.00	600000.00
CASH PAYMENT(Y/N)	4/15/20 3	.520	73.132	438792.00	600000.00
CHANGE YIELD(Y/N) N 10	4/15/21 3	.768	68.931	413586.00	600000.00
PRIZE(1/YR) 600000.00 DR	4/15/22	.966	65.005	390030.00	600000.00
CASH AVAIL			51.383	368298.00	600000.00
	4/15/24 4	.250	57.965	347790.00	600000.00
CASH AVAIL \$	4/15/25 4	.369	54.681	328086.00	600000.00
CASH PAYMENT \$ 600000.00	4/15/26 4	.476	51.554	309324.00	600000.00
COST OF ZEROS\$ 9082818.00.	4/15/27 4	.547	48.778	292668.00	600000.00
EXCESS CASH \$			46.233	277398.00	600000.00
		.637	13.884	263304.00	600000.00
			11.654	249924.00	600000.00
					V 053 2033 5000

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 59 9204 1210 Hong Kong 852 2977 6000

Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2011 Bloomberg Finance L.F.

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LOTTERY FINA	ANCING	CALCULATOR			Page 2 of 2
	PAYT DATE	YIELD	PRICE	COST	RV
SETTLEMENT DATE 4/27/11			39.589	237534.00	600000.00
NUMBER OF PAYMENTS/YEAR 1			37.600	225600.00	
NUMBER OF PAYMENTS 25 OR			35.725	214350.00	600000.00
			33.914	203484.00	
DAY COUNT BASIS 1	4/15/35 4	.786	32.188	193128.00	600000.00
[1=ACT/ACT, 2=30/360,					
<pre>3=ACT/ACT(NO EOM),</pre>					
4= 30/360(NO EOM)]					
CASH PAYMENT(Y/N)					
CHANGE YIELD(Y/N) N 10					
PRIZE(1/YR) 600000.00 OR					
CASH AVAIL					
CACH AVATI &					
CASH AVAIL \$ CASH PAYMENT \$ 600000.00					
COST OF ZEROS\$ 9082818.00					
EXCESS CASH \$					
LYCE33 CUSII \$					
	_				
	1500 5 11 30	7220 7500	C 40 C	0.0204 1210 11	V AF3 3A33 6AAA

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